



Mortgage Application Document Checklist

You will need to present the following items at the time of your mortgage application:

- Most recent pay stubs for a 30-day period
- Last two years of W2 forms from all employers
- Last two years of tax returns
- Two most recent checking, savings, or investment statements (verifies funds for down payment and closing costs)
- Copy of purchase contract with all addendums
- Copy of deed for subject property (from seller or realtor)
- Copy of tax bills for subject property (from seller or realtor)
- Copy of homeowners insurance declarations page
- Valid credit card for appraisal fee

Additional documentation may be necessary for certain loan situations, such as self-employment income, bankruptcy, divorce, etc. For more information, please call (877) 266-7722.

Please keep in mind that ALL mortgage lenders require these same documents.

TIPS:

- Save and collect these documents in anticipation of the application process.
- Never cross out, hide, or alter any information on a document.
- Always provide every page of every document – even if the last page is mostly, or all, blank.
- Be prepared to supply updated documents.

